

Florida Labor Market and Economic Update

Workforce Estimating Conference

**Florida Agency for Workforce Innovation
Labor Market Statistics Center**



August 2009

Labor Force Conditions

July 2009, Seasonally Adjusted

Area	Labor Force	Employment	Unemployment	Unemployment Rate	Year Ago Unemployment Rate
Florida	9,193,000	8,206,000	987,000	10.7	6.3
United States	154,504,000	140,041,000	14,462,000	9.4	5.8

Source: Florida Agency for Workforce Innovation, Labor Market Statistics Center, Local Area Unemployment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, released August 21, 2009.

Unemployment Rates in the Ten Most Populous States

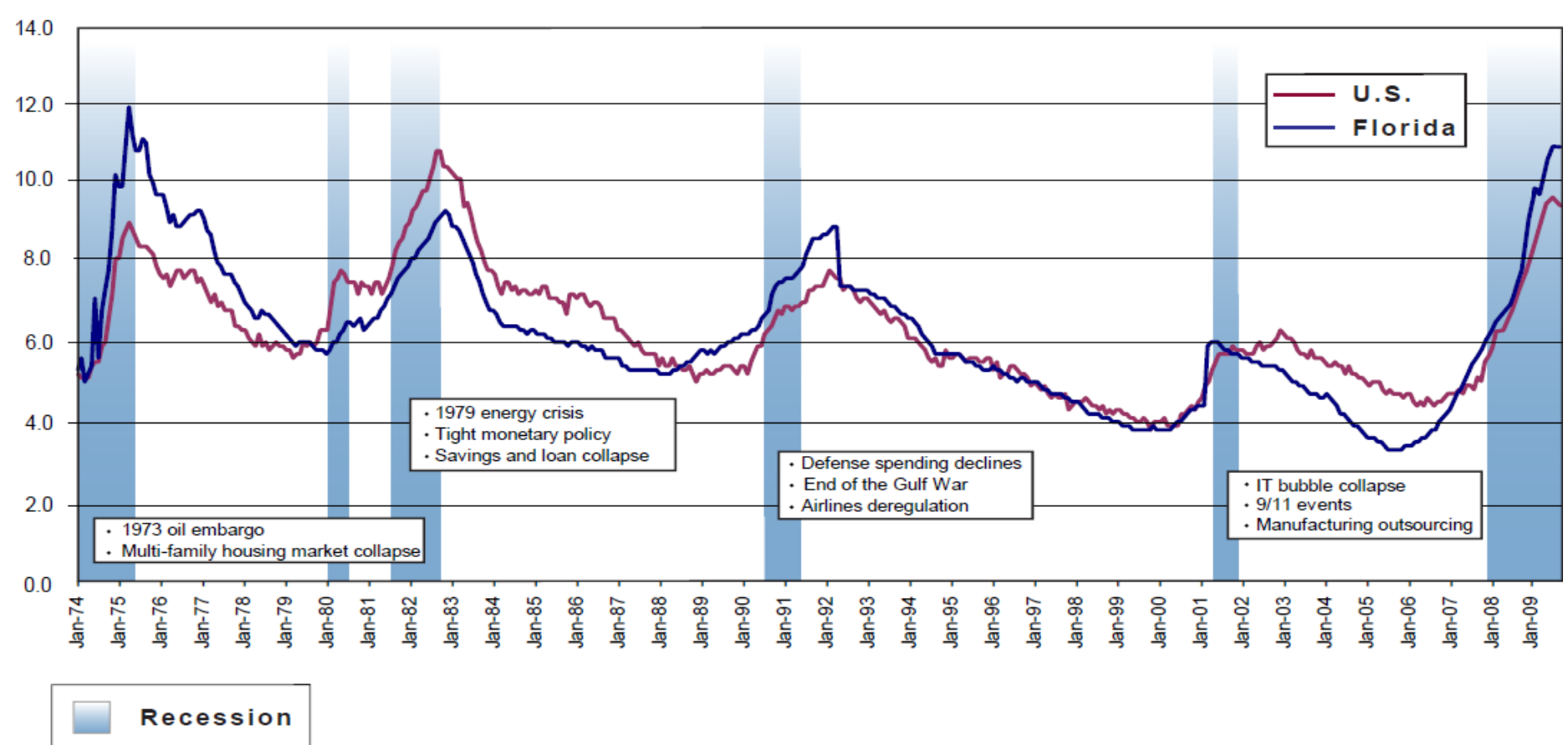
July 2009, Seasonally Adjusted

State	July 2009 Unemployment Rate (%)	July 2008 Unemployment Rate (%)	Change
Texas	7.9	4.9	3.0
Pennsylvania	8.5	5.4	3.1
New York	8.6	5.4	3.2
Georgia	10.3	6.2	4.1
Illinois	10.4	6.7	3.7
Florida	10.7	6.3	4.4
North Carolina	11.0	6.3	4.7
Ohio	11.2	6.7	4.5
California	11.9	7.3	4.6
Michigan	15.0	8.3	6.7

Source: Florida Agency for Workforce Innovation, Labor Market Statistics Center and the U.S. Department of Labor, Bureau of Labor Statistics, Local Area Employment Statistics Program, released August 21, 2009.

Unemployment Rates Florida and United States

January 1974 – July 2009
Seasonally Adjusted



Nonagricultural Employment

Seasonally Adjusted

Area	July 2009	July 2008	Over-the-Year Change	Over-the-Year Percent Change
Florida	7,354,800	7,755,900	-401,100	-5.2
United States	131,488,000	137,228,000	-5,740,000	-4.2

Employment in the Ten Most Populous States

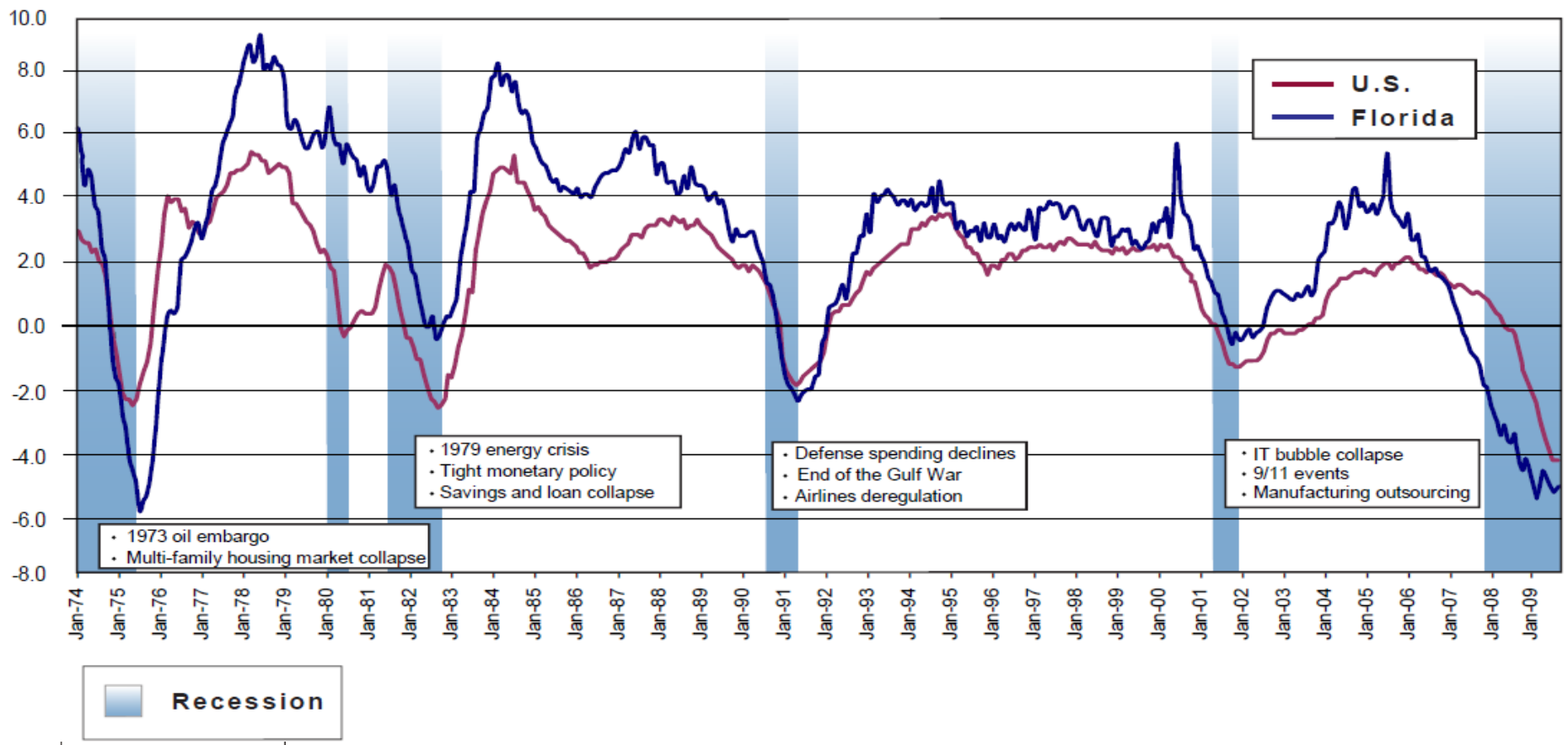
Seasonally Adjusted

State	July 2009	July 2008 - July 2009		
		Percent Change	Level Change	Level Rank
Pennsylvania	5,620,700	-3.2	-183,300	1
New York	8,644,600	-2.2	-192,200	2
Georgia	3,901,800	-5.0	-205,900	3
North Carolina	3,911,700	-5.4	-221,900	4
Texas	10,416,800	-2.1	-222,500	5
Ohio	5,122,900	-4.7	-254,700	6
Michigan	3,879,400	-6.7	-280,800	7
Illinois	5,669,800	-4.8	-286,500	8
Florida	7,354,800	-5.2	-401,100	9
California	14,249,600	-5.1	-760,200	10

Source: Florida Agency for Workforce Innovation, Labor Market Statistics Center and the U.S. Department of Labor, Bureau of Labor Statistics, Current Employment Statistics Program, released August 21, 2009.

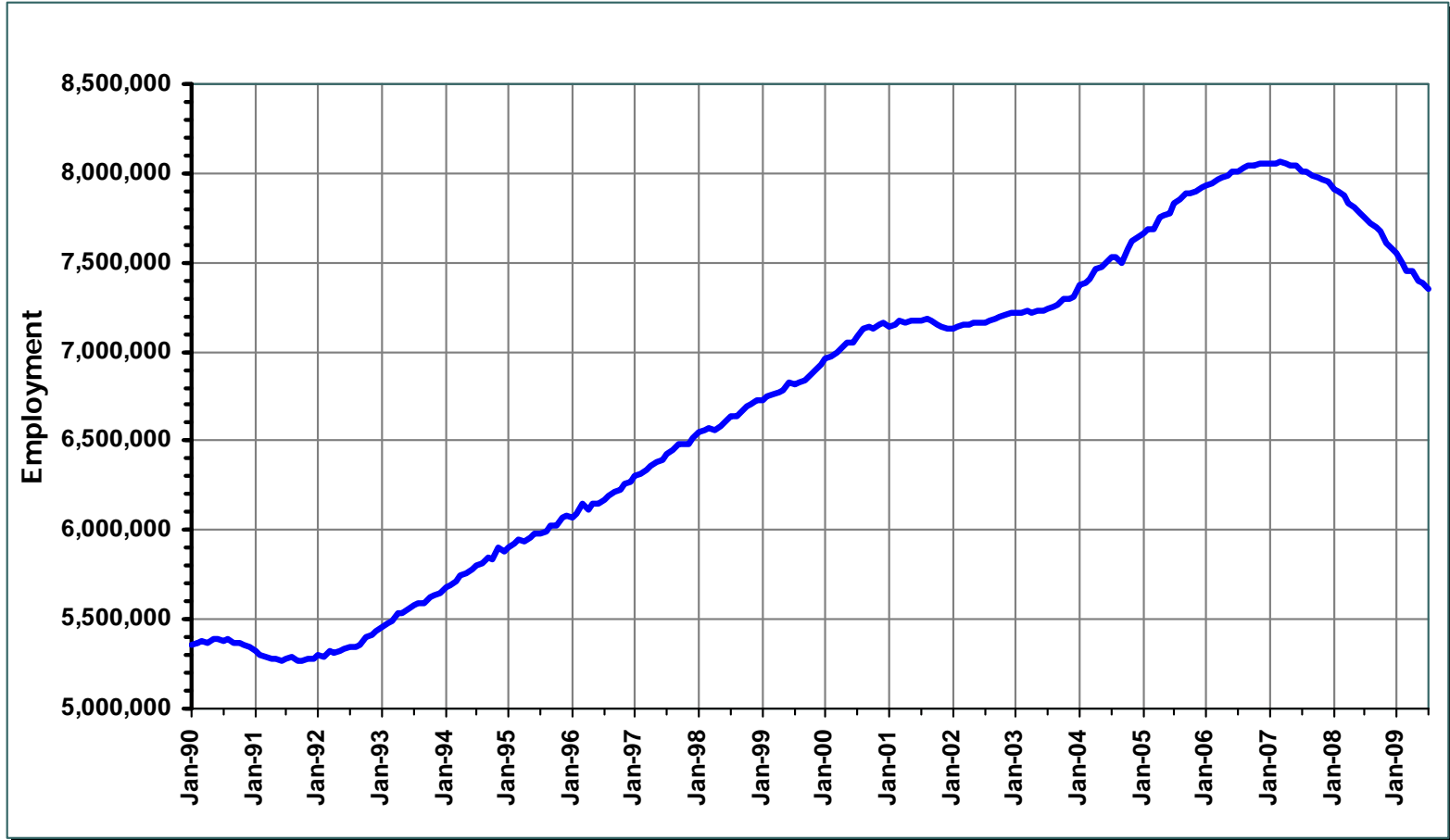
Nonagricultural Employment Growth Rates Florida and United States

January 1974 – July 2009
Not Seasonally Adjusted



Florida Nonagricultural Employment

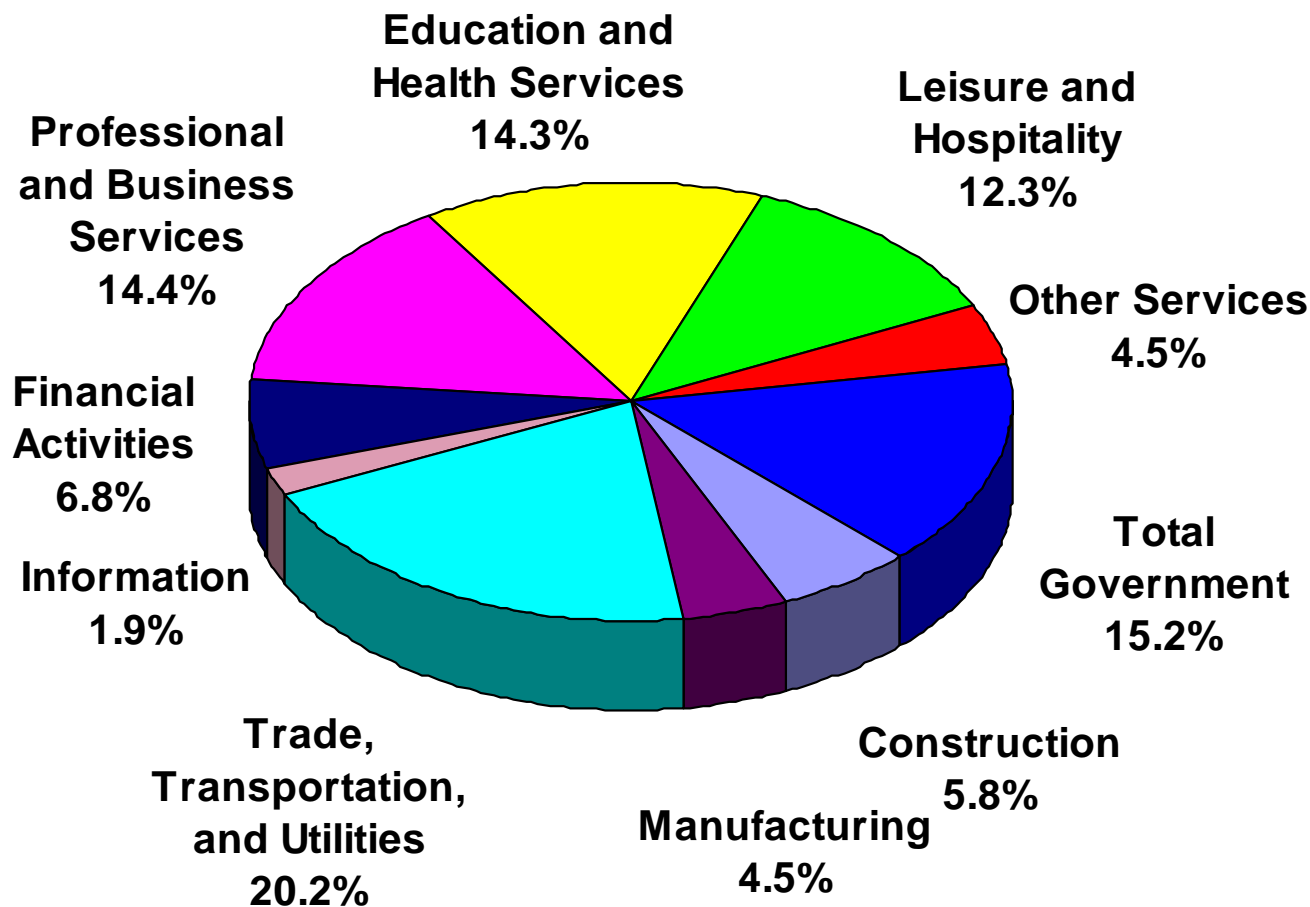
January 1990 – July 2009, Seasonally Adjusted



Source: Florida Agency for Workforce Innovation, Labor Market Statistics Center, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, released August 21, 2009.

Florida's Nonagricultural Employment by Industry

July 2009, Seasonally Adjusted

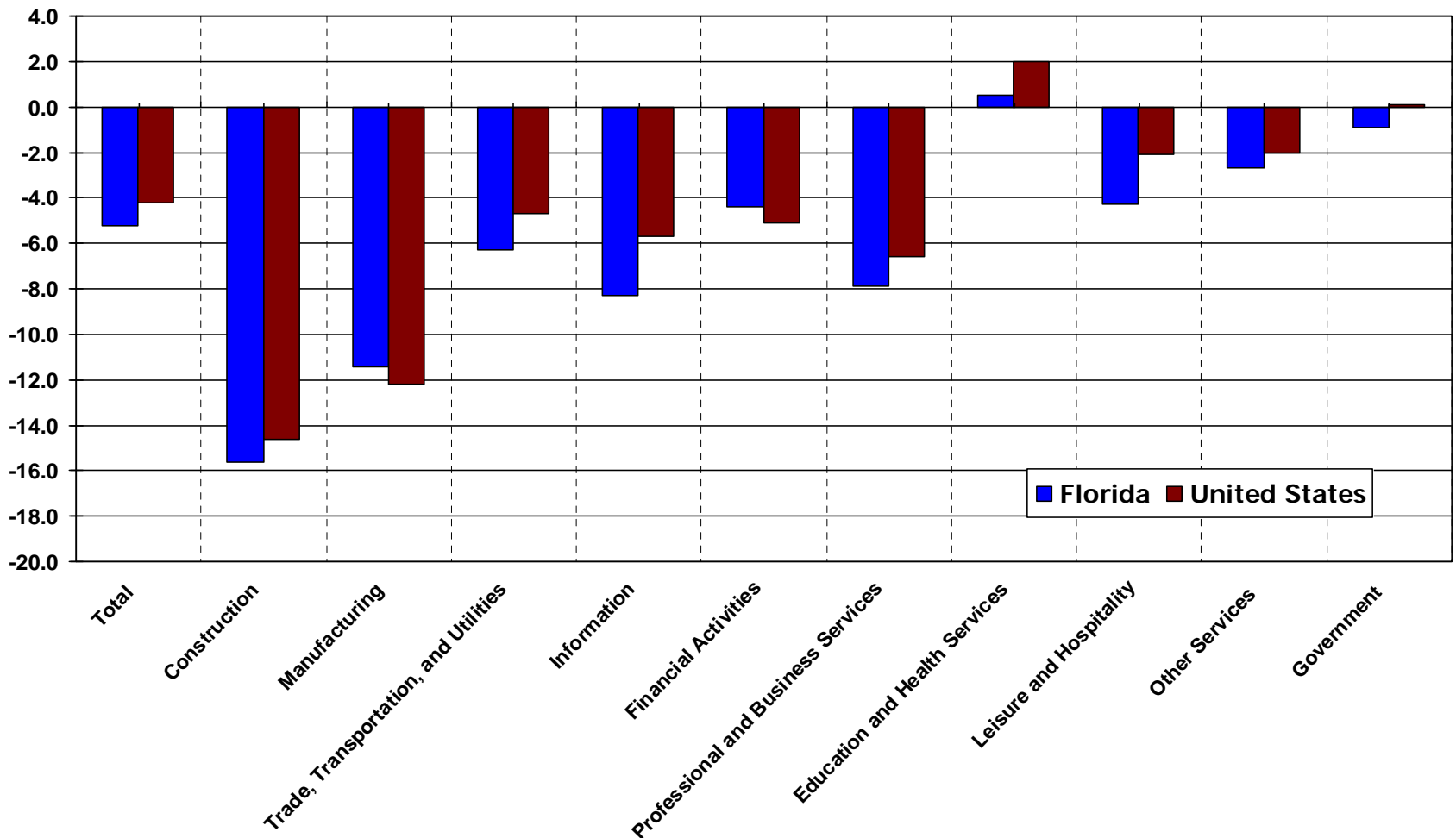


Note: Percents may not add to 100.0 due to rounding.

Source: Florida Agency for Workforce Innovation, Labor Market Statistics Center, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, released August 21, 2009.

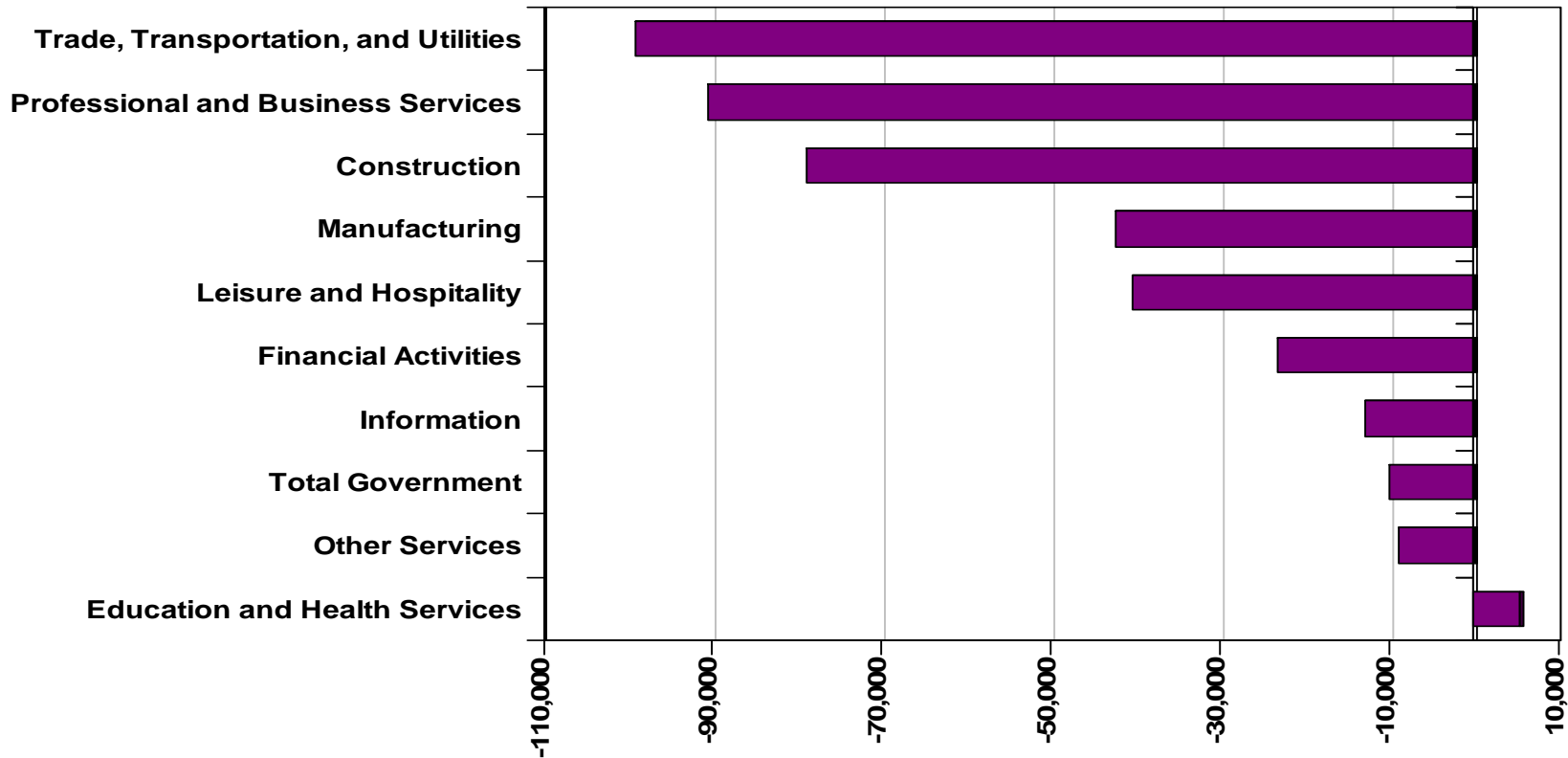
Nonagricultural Employment by Industry

July 2009, Seasonally Adjusted, Over-the-Year Percent Change



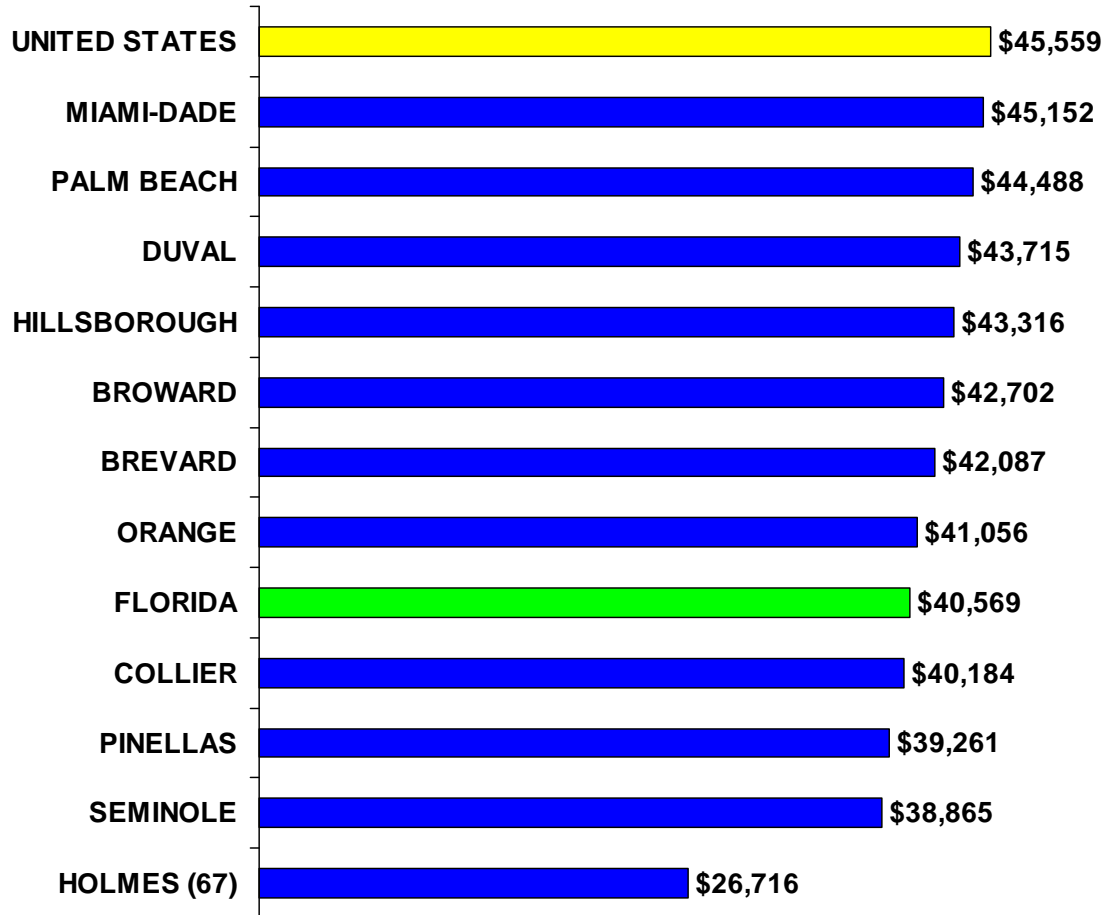
Florida Employment Change by Industry

July 2008 – July 2009, Seasonally Adjusted



Source: Florida Agency for Workforce Innovation, Labor Market Statistics Center, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, released August 21, 2009.

Florida Average Annual Wages Range from \$45,152 to \$26,716



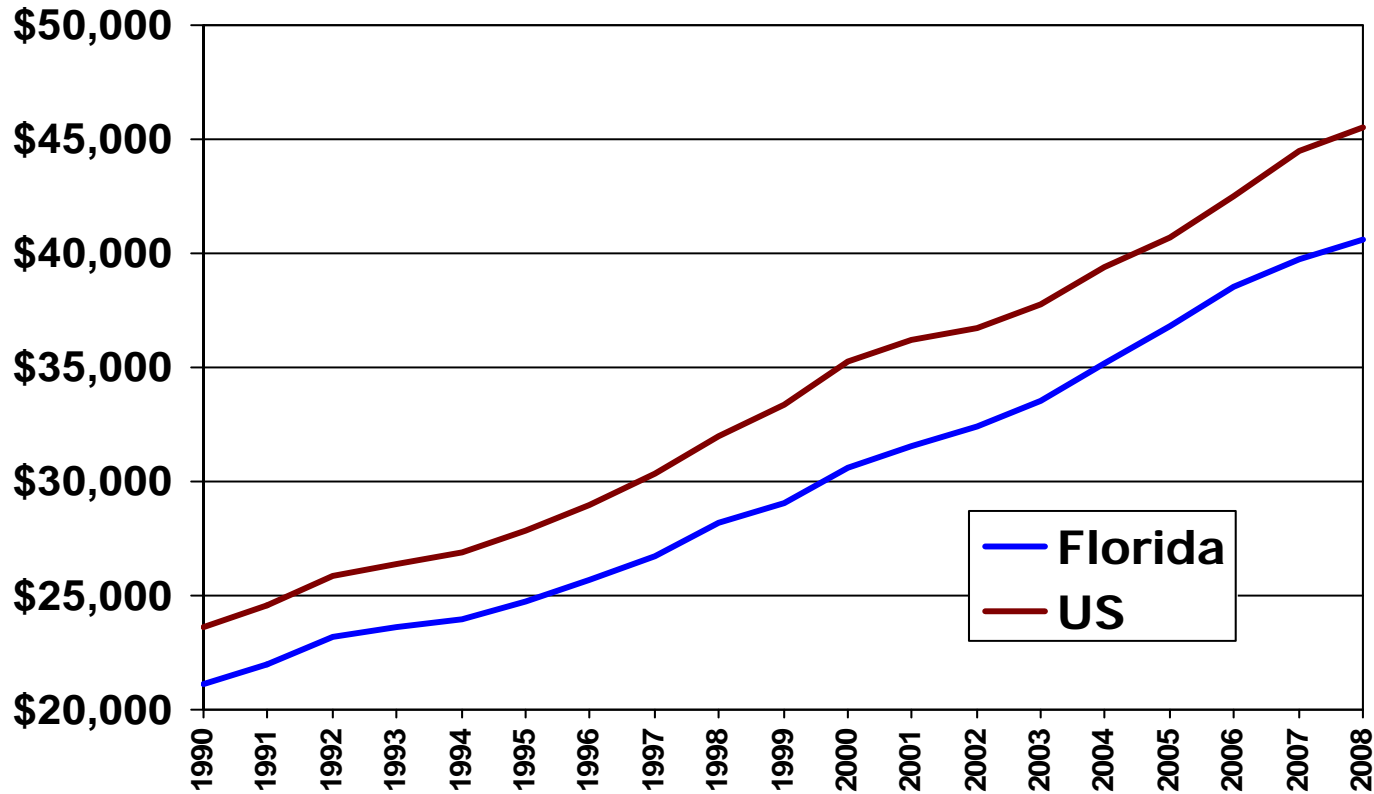
Source: Florida Agency for Workforce Innovation, Labor Market Statistics Center, Quarterly Census of Employment and Wages Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, 2008 Wage Data, released July 2009.

Florida Wages by Industry

Information and Financial Activities Lead the State

Industry	2008 Average Annual Wages
Total, All Industries	\$40,569
Information	\$58,202
Financial Activities	\$55,754
Manufacturing	\$48,603
Professional and Business Services	\$46,952
Government	\$46,416
Education and Health Services	\$42,243
Construction	\$42,017
Trade, Transportation, and Utilities	\$36,219
Other Services	\$28,563
Natural Resources and Mining	\$23,967
Leisure and Hospitality	\$21,204

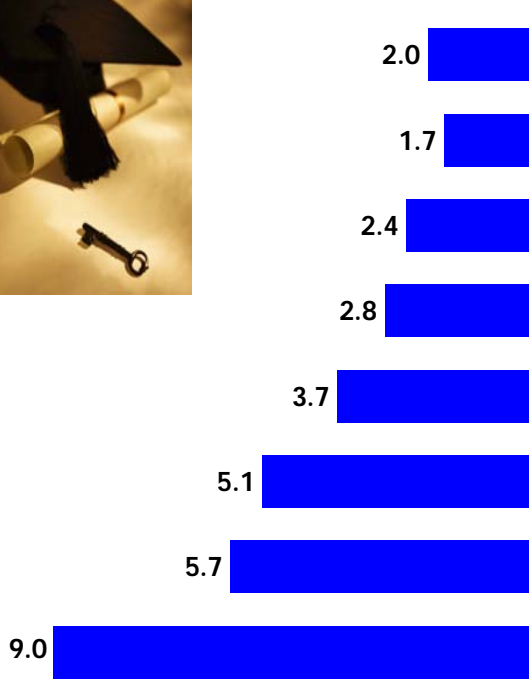
Average Annual Wage



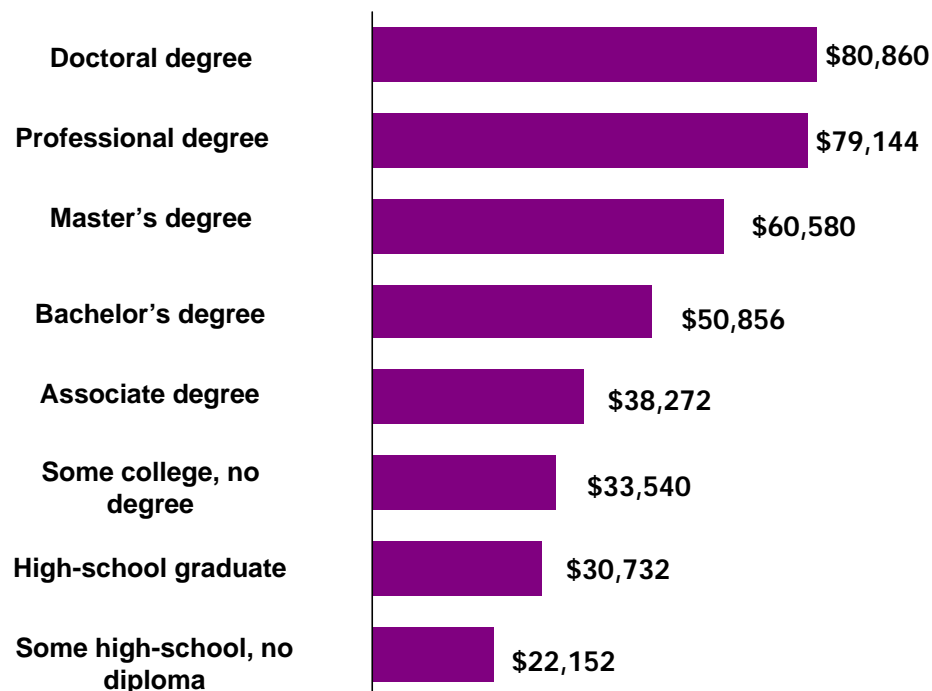
Source: Florida Agency for Workforce Innovation, Labor Market Statistics Center, Quarterly Census of Employment and Wages Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, 2008 Wage Data, released July 2009.

Education and Training pay ...

Unemployment Rate (Percent)



Median Earnings (Dollars)



Notes: Unemployment and earnings for workers 25 and older, by educational attainment; earnings for full-time wage and salary workers.

Sources: Unemployment rate, 2008 annual average: U.S. Bureau of Labor Statistics; 2008 Weekly Median Earnings (multiplied by 52 weeks), U. S. Bureau of the Census.

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